



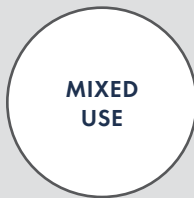
EXECUTIVE SUMMARY

Revesco Properties is a focused, nimble and responsive boutique real estate investment and management firm. We focus exclusively on well located retail and mixed-use real estate assets and developments in targeted U.S. markets with easily accessible locations, strong demographics, and population growth. Revesco was formed by its three principals, Rhys Duggan, Scott Lee and Christopher Wood, as an extension of their own personal real estate investment activities. The principals continue to be personally invested in every Revesco transaction.

INVESTMENT TYPES



OPEN-AIR
SHOPPING
CENTERS



MIXED
USE



DISTRESSED
DEBT/
PREFERRED
EQUITY

DEAL SIZE

Colorado	\$5 million+
Suburban Retail	\$15 million+
Other Product Types/ Markets	\$10 million+

INVESTMENT STRUCTURE

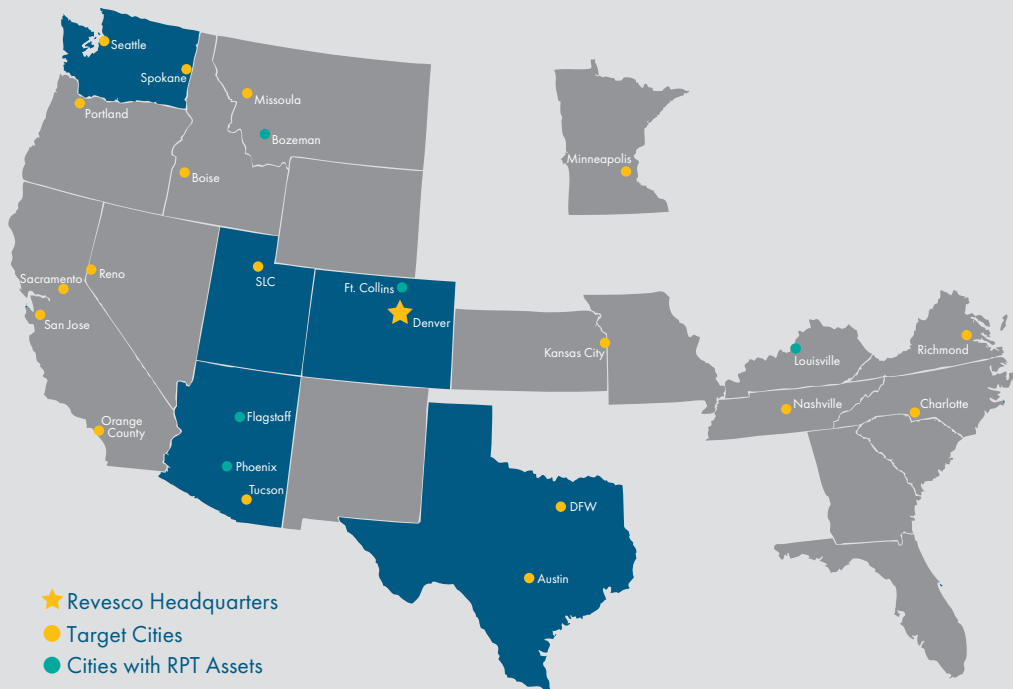
- FEE SIMPLE PURCHASE
- NOTE PURCHASE
- SALE/LEASEBACK
- SPECIAL SITUATION FINANCING

DESIRED INVESTMENTS

- CORE PLUS
- VALUE-ADD
- OPPORTUNISTIC
- DEVELOPMENT

TARGET MARKETS

- Primary
- Secondary



CONTACT

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